

Slide Presentation for Türkiye Embassy
YBhg. Dato' Haji Abu Bakar As –Sidek bin Dato' Haji Mohd
Sidek
PERNAS' Chairman of Executime Committee (EXCO)

Menara PERNAS 4 September 2023

# pernas Malaysia's Franchise Champion. **Corporate Video** #caripernas

#### **PERNAS' OVERVIEW**



#### PERNAS has a rich history spanning over 50 years







2004



Perbadanan Nasional Berhad PERNAS incorporated was November 1969 as a wholly owned government company to carry out the resolutions at the First & Second Bumiputera Economic Congress.

During the 70's PERNAS was one of Malaysia largest conglomerates and GLC. Established two notable companies:-

- 1975 London Tin Mining (Malaysia Mining Corporation)
- 1978 Sime Darby

In 1981, PERNAS' leading role was taken over by Permodalan Nasional Berhad (PNB) and some of PERNAS' shares were transferred to PNB.

PERNAS was rebranded to PNS with new mandate develop Bumiputera Middle Class Entrepreneurs via an Entrepreneurship program offering equity financing and investment.

Some of the most notable companies assisted by PNS are:-



Listed in 2001



Listed in 2004



Listed in 2004



Growth and Expansion

PNS' mandate was once again renewed with a strategic focus to develop the franchise industry.

PNS was tasked to support the development of Franchise Industry via Equity, Financing and provision of Retail Space.

Amongst local Brands assisted by PNS:-





Franchised in 2009



Franchised in 2010



Franchised in 2017

On 21 June 2021, PNS was rebranded to PERNAS to further strengthen the agency's position as the champion of franchise industry growth in Malaysia.

To provide a clearer picture to the public on the role of PERNAS in the franchise industry.

To address the issue of brand confusion with other organizations over the years.

# PERNAS is entrusted with the mandate to develop the franchise industry in Malaysia

We achieved that through various capacity building programs, financing, and investing in companies



#### Vision

To be the premier corporation for franchise and entrepreneurship excellence

Incorporated under the **Companies Act 1965** on

29 November 1969, Perbadanan Nasional Berhad (PERNAS) is a company owned by the Minister of Finance (Incorporated).

PERNAS' role is to develop the franchise business from start-up stage to growth stage and provides opportunities to go beyond borders.

PERNAS serves as the champion for the nation's franchise industry.



To create and sustain wealth through diversified businesses and providing opportunities to entrepreneurs



We provide training, consultancy, guidance for franchise and pre-franchise entrepreneurs at any stage of their growth to become franchisors



#### **FINANCING**

We extend lending, financing facilities and equity financing for aspiring and would-be entrepreneurs to expand or start their business



#### **INVESTMENTS**

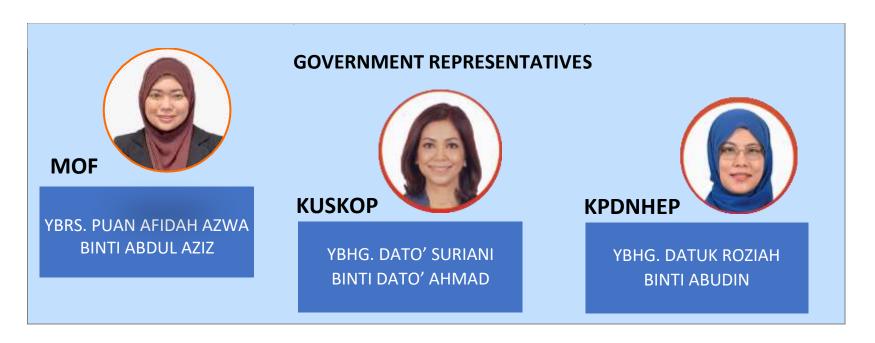
PERNAS invests in business with growth potential that has the potential to go public

#### PERNAS' BOARD OF DIRECTORS

#### **PERNAS' Board of Directors**



#### YBHG. DATO' HAZIMAH BINTI ZAINUDDIN

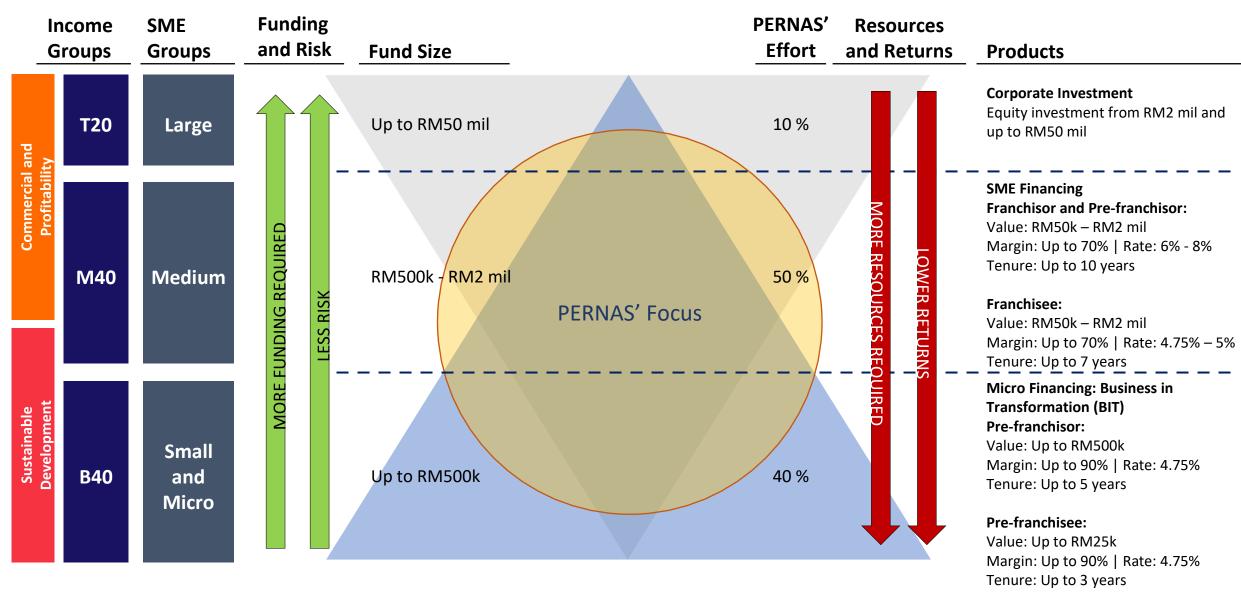






#### PERNAS' FOCUS

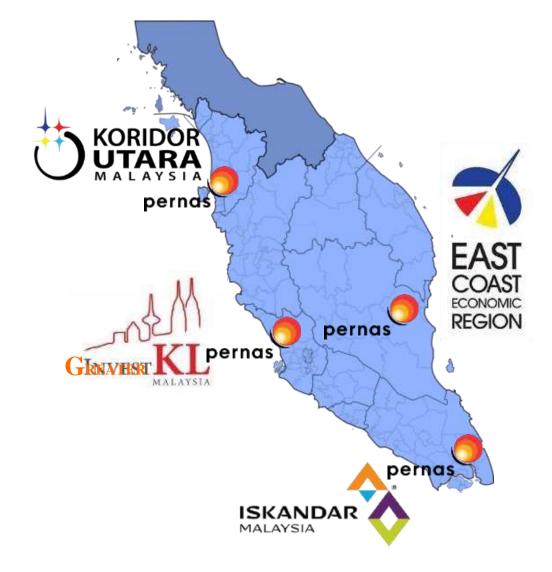
#### **PERNAS' Focus**





# PERNAS' HEADQUARTERS AND CORRIDOR OFFICES

PERNAS' Headquarters And Corridor Offices Are Spread Across The Country









#### PERNAS' PRODUCTS AND SERVICES

#### PRODUCTS AND SERVICES OFFERED BY PERNAS



## To become the leading organization for franchise development and a center of excellence in entrepreneurship

#### **FINANCING INVESTMENT DEVELOPMENT Franchise Franchise Financing Property Equity Subsidiary Treasury Development** Institute

#### PRODUCTS AND SERVICES OFFERED BY PERNAS



- Financing Size: RM50,000 RM2 million
- Principle: Islamic (Tawarruq Concept)
- Tenure: Up to 10 yearsRate: 5.00% 8.00%
- Franchisor Financing Scheme
- Franchisee Financing Scheme
- Pre-Franchise and Master Franchise Financing Scheme
- Licensor and Licensee Financing Scheme



- Investment Size: Minimum RM2 million
- Tenure: Up to 5 years
- Equity Shareholder: Up to 49%
- Investment Instruments:
   Common Shares and Preference
   Shares iRCPS
- Target IRR: 6% to 8%
- Aim for healthy growth with
  - Mezzanine Financing Scheme
  - Pre IPO Scheme
- Franchise Equity





- Provision of commercial space in strategic locations for entrepreneurs at competitive rental rates
- Tenure: Up to 10 years

Commercial Space Rental Scheme

#### PRODUCTS AND SERVICES OFFERED BY PERNAS







Wonderful Lifestyle Sdn. Bhd.



Big Nineteen Sdn. Bhd.



PNS ASQ Asia Sdn. Bhd.







### Objectives of Franchise Institute (FI) Provide comprehensive training focused on franchising and entrepreneurship.

Provide awareness briefings on entrepreneurial franchising to the public.







- Investment in Money Market
- · Investment Portfolio

#### FRANCHISE BRANDS



We work with over 100 franchisors to expand their business by financing them and their franchisees













































































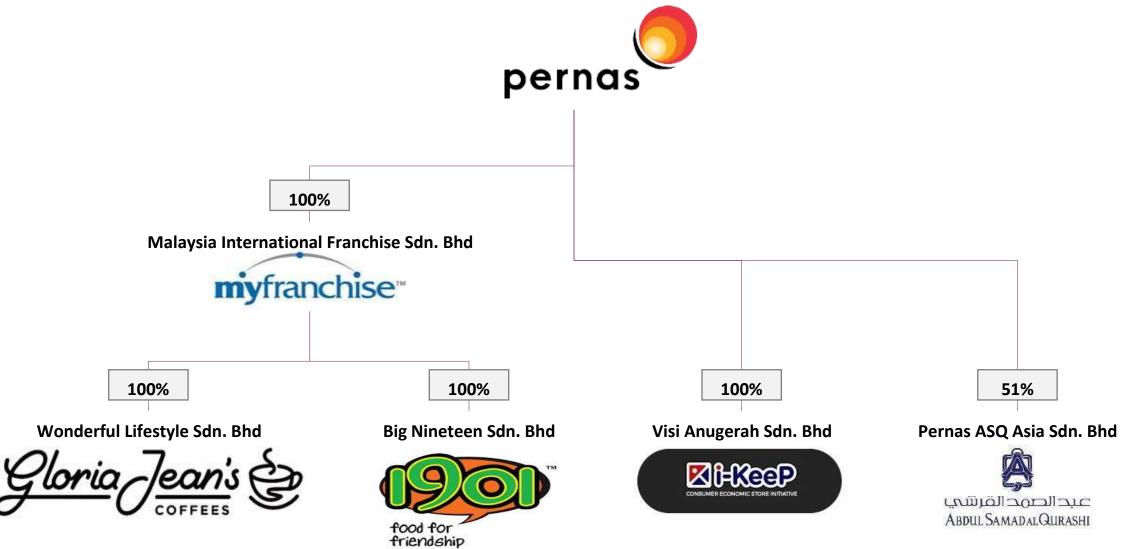




#### PERNAS' SUBSIDIARIES



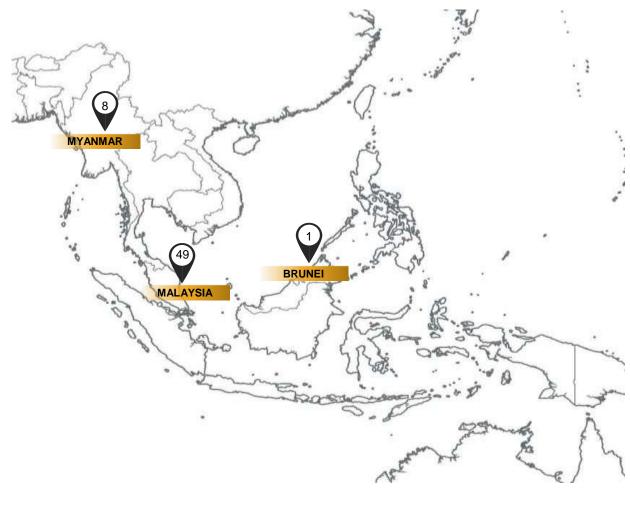
#### **Corporate Structure: PERNAS Has Five (5) Subsidiaries**





#### **Gloria Jean's Coffees**









# TOTAL OUTLETS

49

Outlets in Malaysia

Outlets in Other

Countries



Total



#### 







# TOTAL OUTLETS

43

Outlets in Malaysia

Outlets in Other

Countries



Total



#### **Abdul Samad Qurashi**







# TOTAL OUTLETS

1

Outlets in Malaysia

Outlets in Other

Countries



Total





# Terima Kasih Thank you





Gelen Evrak Tarih Sayı: 26.09.2023 - 35685

#### T.C. TİCARET BAKANLIĞI

Uluslararası Hizmet Ticareti Genel Müdürlüğü

Sayı : E-86541099-724.01.01-00089328495

Konu : Pernas İşbirliği İmkanları

#### DAĞITIM YERLERİNE

Bakanlığımız Kuala Lumpur Ticaret Müşavirliği'nden alınan yazıda, başta yiyecek, içecek ve tekstil sektörleri olmak üzere Malezya pazarına girmek isteyen Türk markaları için Perbadanan Nasional Berhad (Pernas) tarafından sunulan imkanların oldukça önemli olduğu ifade edilmekte olup, Pernas hakkında edinilen bilgiler aşağıdaki gibi sıralanmaktadır:

1969 yılında kurulan ve Malezya'nın franchise sektörünün gelişimine liderlik etme yetkisine sahip Maliye Bakanlığına bağlı bir şirkettir.

Temel amacı franchise verenler ve franchise sahipleri için rehberlik ve özel programlar sağlayarak Malezya'da franchise sektörünün gelişimini sağlamaktadır.

Franchise verenler ve franchise sahipleri arasında işbirliğine destek vermekle birlikte, halka açılma ve büyüme potansiyeli olan firmalara yatırım yaptığı, doğrudan kendisinin de Malezya'da franchise sahibi olduğu örnekler mevcuttur.

Yatırımcı eşleştirmesine ek olarak, girişimcilere, büyümelerinin herhangi bir aşamasında franchisor olma yolunda eğitim, danışmanlık ve rehberlik sağlamakta, işlerini büyütmeleri veya kurmaları için kredi, finansman olanakları ve öz sermaye finansmanı sağlamaktadır.

Bilgilerini ve yukarıda belirtilen bilgiler ile ekte yer alan Pernas bilgilendirme sunumunun ilgilenebilecek Kuruluşunuz üyesi firmalara duyurulması hususunda gereğini rica ederim.

Gülşah KOÇAK Bakan a. Daire Başkanı

Ek: Pernas Tanıtım Sunumu

Dağıtım:

Dış Ekonomik İlişkiler Kurulu Başkanlığına Türkiye Odalar ve Borsalar Birliği Başkanlığına Türkiye İhracatçılar Meclisi Başkanlığına

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e-Posta: gundogdub@ticaret.gov.tr İnternet Adresi: www.ticaret.gov.tr

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